Hearing Date & Time: October 1, 2009 at 10:00 AM (Eastern Standard Time) Reply Deadline: September 21, 2009 at 4:00 PM (Eastern Standard Time)

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 Avenue of the Americas New York, New York 10036 Telephone: (212) 715-9100 Facsimile: (212) 715-8000 Kenneth H. Eckstein P. Bradley O'Neill Jordan D. Kaye

Counsel for Reorganized Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
)	
BALLY TOTAL FITNESS OF)	Case No. 08-14818 (BRL)
GREATER NEW YORK, INC., et al.,)	
)	
Reorganized Debtors)	
)	

NOTICE OF EIGHTH OMNIBUS OBJECTION OF REORGANIZED DEBTORS SEEKING TO DISALLOW CERTAIN DUPLICATE CLAIMS

TO THE CLAIMANTS IDENTIFIED IN EXHIBIT 1 TO THE PROPOSED ORDER ANNEXED HERETO PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. Bally Total Fitness Holding Corporation ("Bally") and its direct and indirect subsidiaries in the above-captioned chapter 11 cases (collectively, the "Reorganized Debtors"), filed an objection to one or more proof(s) of claim you filed against one or more of the Reorganized Debtors (the "Objection"). The Objection is attached to this Notice and is entitled "Eighth Omnibus Objection of Reorganized Debtors Seeking to Disallow Certain Duplicate Claims (Tier 1 Duplicate Claims)."
- 2. Your proof(s) of claim may be disallowed and/or otherwise affected as a result of the Objection. Therefore, you should read this Notice and the attached Objection carefully.
- 3. As described in the Objection, the Reorganized Debtors have determined that one or more of the proofs of claim you filed against one or more of the Reorganized Debtors is a duplicate of at least one other claim you filed. As a result, it is the Reorganized Debtors' position that you currently assert multiple claims for the same alleged liabilities.

- 4. The Bankruptcy Court established procedures for the Reorganized Debtors to contest and settle proofs of claims (the "Claims Objection and Settlement Procedures") [Docket No. 918]. The attached Objection has been designated a "Tier I Objection" under the Claims Objection and Settlement Procedures. As a result, the procedures for Tier I Objections set forth in the Claims Objection and Settlement Procedures govern this Objection. A copy of the Claims Objection and Settlement Procedures can be obtained at Bally's website at http://www.kccllc.net/bally.
- 5. A hearing (the "<u>Hearing</u>") on the Objection will be held on October 1, 2009 at 10:00 AM, prevailing Eastern Time, before the Honorable Burton R. Lifland, United States Bankruptcy Judge, in Courtroom 623 at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408.
- 6. If you disagree with the Objection's treatment of your proof of claim, a representative of the Reorganized Debtors will be available to discuss a resolution of the Objection. To facilitate such a discussion, you may contact one of the following attorneys for the Reorganized Debtors:
 - ♦ Jordan Kaye at (212) 715-9489; or
 - ♦ Stephen Zide at (212) 715-9492.

The Reorganized Debtors' attorneys may refer you to another representative of the Reorganized Debtors to resolve certain factual matters.

- 7. Your discussions with the Reorganized Debtors' representatives may result in an agreement to settle the Objection to your proof of claim. If you reach an agreement to resolve the Reorganized Debtors' Objection to your claim you will not need to file a response to the Objection or attend the Hearing. Speaking with Reorganized Debtors' attorneys or other representatives does NOT mean that you have reached an agreement to resolve the Objection to your proof of claim.
- 8. If you disagree with the Objection's treatment of your proof of claim and you are unable to resolve your disagreement with the Reorganized Debtors, you or your attorney <u>must</u> file a written response (a "<u>Response</u>") to the Objection **no later** <u>September 21, 2009 at 4:00 PM</u> prevailing Eastern Time with the Clerk of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408.
 - *** Your failure to file a timely Response may result in the waiver of your rights to contest the relief sought in the Objection. ***
- 9. You must serve copies of any Response you file so they will be <u>actually received</u> no later than September 21, 2009 at 4:00 PM, 20 days after you receive service of the Objection, prevailing Eastern Time, by the following parties: (i) the

Reorganized Debtors' attorneys at Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Jordan Kaye; and (ii) the parties on the Special Service List in these cases, established under the Administrative Order Establishing Case Management and Scheduling Procedures (as it may be further amended, the "Case Management Order") [Docket No. 173]. A copy of the Case Management Order and the addresses for the parties on the Special Service List can be obtained at Bally's website http://www.kccllc.net/bally.

- 10. Any Response must contain, at a minimum, the following:
 - ◆ The approved case caption (including the date of the Hearing or Initial Status Conference in the upper right-hand corner) and the title of the Objection to which the Response is directed (e.g., "Response to Eighth Omnibus Objection of Reorganized Debtors Seeking to Disallow Certain Duplicate Claims");
 - ◆ The name of the Claimant and a statement of the basis for the amount of its underlying proof of claim;
 - ♦ A concise statement setting forth the reasons why the Court should not sustain the Objection, including, but not limited to, the factual and legal bases for your opposition to the Objection;
 - ◆ A copy of any documentation or other evidence in support of the Claim that you are aware you will rely upon in opposing the Objection at the Hearing, to the extent that such documentation or evidence was not included with your proof of claim;
 - ♦ A declaration of a person with personal knowledge of the relevant facts that support the Response unless you intend to rely solely on the documents submitted with the proof of claim and Response;
 - ◆ The name(s), address(es), telephone number(s), facsimile number(s) and email address(es) of the person(s) to whom the Reorganized Debtors should serve a reply to the Response (i.e., you and/or your legal representative); and
 - ♦ To facilitate a resolution of Objections, you are encouraged to furnish the Reorganized Debtors with the name(s), address(es), telephone number(s), facsimile number(s) and e-mail addresses of the person(s) who possess the authority to reconcile, settle or otherwise resolve the Objection on your behalf.
- 11. Only those Responses made in accordance with the above-referenced requirements and timely filed and received by the Court and the Reorganized Debtors' attorneys will be considered by the Court at the Hearing. If you do not timely file and serve the Response in accordance with the above-referenced procedures, the Court may enter an order granting the relief requested in the

- **Objection without further notice or hearing.** If you file a Response and the Objection is not otherwise resolved, the Objection will be presented to the Court at the Hearing.
- 12. The Reorganized Debtors and the Official Committee of Unsecured Creditors (the "<u>Creditors' Committee</u>") may file a reply to any Response no later than two business days before the Hearing. At the discretion of the Reorganized Debtors and after notice to you, the Hearing may be adjourned to any subsequent omnibus hearing date in these cases.
- 13. Upon the receipt of a timely Response, the Reorganized Debtors may designate the Objection to be a Tier II Objection, subject to the procedures for Tier II Objections described in the Claims Objection and Settlement Procedures. If the Reorganized Debtors make such a designation, they will serve on you, your counsel (if applicable), and the parties on the Special Service List, a separate written notice of such designation (a "<u>Tier II Designation</u>"), and a modified Objection Notice which will summarize the Tier II Objection procedures (a "<u>Specialized Notice</u>").
- 14. If the Reorganized Debtors determine that discovery is necessary in advance of the Hearing or if Reorganized Debtors are unable to resolve their differences with you through negotiations, the Reorganized Debtors may serve on you, your counsel (if applicable), and the parties on the Special Service List, a notice that the scheduled Hearing will be treated as a status conference during which the Reorganized Debtors will request that the Court issue a scheduling order to facilitate resolution of the litigation.
- 15. You may obtain copies of any proof of claim filed against the Reorganized Debtors from the website maintained by the Reorganized Debtors' noticing and claims agent, Kurtzman Carson Consultants ("KCC"), on the Internet at http://www.kccllc.net/bally. You can perform a "Claim / Creditor Search" using the Claimant's name or the claim number. If you do not have access to the Internet, you can request a copy of any proof of claim, pleading or service list from KCC by calling the Bally Information Line at 888-830-4664.

16. Nothing in this Notice or the Objection constitutes a waiver of the Reorganized Debtors' right to assert any claims, counterclaims, rights of offset or recoupment, preference actions, fraudulent transfer actions or any other bankruptcy claims against you. The Reorganized Debtors reserve the right to assert additional objections to your proof(s) of claim.

Dated: September 1, 2009 New York, New York

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/_Jordan Kaye
Kenneth H. Eckstein
P. Bradley O'Neill
Jordan D. Kaye
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100

Counsel for Reorganized Debtors

Hearing Date & Time: October 1, 2009 at 10:00 AM (Eastern Standard Time) Reply Deadline: September 21, 2009 at 4:00 PM (Eastern Standard Time)

KRAMER LEVIN NAFTALIS & FRANKEL LLP

1177 Avenue of the Americas New York, New York 10036 Telephone: (212) 715-9100 Facsimile: (212) 715-8000 Kenneth H. Eckstein P. Bradley O'Neill

Jordan D. Kaye

Counsel for Reorganized Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	1
BALLY TOTAL FITNESS OF)	Case No. 08-14818 (BRL)
GREATER NEW YORK, INC., et al.,)	
D 1D1)	
Reorganized Debtors.)	
)	

EIGHTH OMNIBUS OBJECTION OF REORGANIZED DEBTORS SEEKING TO DISALLOW CERTAIN DUPLICATE CLAIMS

(TIER I – DUPLICATE CLAIMS)

TO THE HONORABLE BURTON R. LIFLAND, UNITED STATES BANKRUPTCY JUDGE:

Bally Total Fitness Holding Corporation ("Bally") and its direct and indirect subsidiaries in the above-captioned chapter 11 cases, as Reorganized Debtors (collectively, the "Reorganized Debtors", and together with Bally's non-debtor subsidiaries, the "Company"), respectfully represent as follows:

General Background

1. On December 3, 2008 (the "<u>Petition Date</u>"), each of the Reorganized Debtors commenced cases (the "<u>Chapter 11 Cases</u>") under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>").

- 2. On August 19, 2009, this Court entered an order (the "<u>Confirmation Order</u>") [Docket No. 1408] confirming the Second Amended Joint Plan of Reorganization of the Debtors Under Chapter 11 of the Bankruptcy Code, dated August 14, 2009 (the "<u>Plan</u>") [Docket No. 1376]. The Effective Date of the Plan occurred on September 1, 2009 (the "<u>Effective Date</u>").
- 3. Pursuant to Article IV of the Plan, the Reorganized Debtors' estates have been substantively consolidated for, among other things, the purpose of distributions to creditors.

Background Regarding the Claims Process

- 4. On January 20, 2009, the Reorganized Debtors filed their respective schedules of assets and liabilities (collectively and as amended, the "Schedules"), which identified approximately 4,000 potential creditors of their estate. In addition, on March 4, 2009 the Reorganized Debtors amended their Schedules and identified approximately 35,000 additional potential creditors of their estate.
- 5. By an order entered on January 23, 2009 (the "Bar Date Order") [Docket No. 514], the Court established March 9, 2009, as the general bar date for creditors to file proofs of claim asserting prepetition liabilities against the Reorganized Debtors (the "General Bar Date"). The Bar Date Order, among other things, also established bar dates for the filing of proofs of claim in response to any amendments to the Schedules and claims for damages arising from the rejection of executory contracts and unexpired leases (collectively with the General Bar Date, the "Bar Dates"). A notice of the Bar Dates (the "Bar Date Notice") was served on all known creditors and potential

KL2 2618679.1

¹ Under the Bar Date Order, certain types of claims, including claims afforded administrative expense status, are not subject to the Bar Dates.

creditors in accordance with the requirements of the Bar Date Order. The Bar Date Notice was published on February 2, 2009 in *USA Today* (national edition) and the *Chicago Tribune* (classifieds).

- 6. In response to the Bar Date Notice, approximately 3,550 unsecured, secured, priority and administrative claims (collectively, the "Claims") have been asserted in approximately 3,250 proofs of claim filed in these cases to date. Taking into account Claims have been expunged, an aggregate of 3,374 Claims and 1,411 Scheduled Claims are currently pending against the Reorganized Debtors, identifying asserted liabilities in excess of \$20.7 billion, plus unliquidated amounts.
- 7. On April 15, 2009, the Reorganized Debtors filed the Motion for an Order Establishing Claims Objection and Settlement Procedures ("Claims Objection and Settlement Procedures Motion") [Docket No. 892]. On April 29, 2009, the Court granted the Claims Objection and Settlement Procedures Motion and entered an order establishing claims objection and settlement procedures (the "Claims Objection and Settlement Procedures") [Docket No. 918].

Jurisdiction

8. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Requested Relief

9. Pursuant to sections 105 and 502 of the Bankruptcy Code, Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and the Claims Objection and Settlement Procedures, the Reorganized Debtors hereby seek entry of the proposed order attached hereto as Exhibit A (the "Proposed Order") disallowing

and expunging the duplicate proofs of claim (the "<u>Disputed Claims</u>") marked as "Expunged" on the chart attached to the Proposed Order as Exhibit 1 (the "<u>Duplicate</u> <u>Claims List</u>").

10. By this Objection, the Reorganized Debtors seek to expunge a total of \$223,582.37 in administrative priority claims, \$2,661,878.17 in priority claims, \$252,176,424.86 in secured claims, and \$4,958,905.16 in general unsecured claims.

Request to Disallow the Disputed Claims

- 11. This Objection is designated as a "Tier I" Objection. Pursuant to the Claims Objection and Settlement Procedures, Tier I Objections include objections to, among other things, (a) two or more proofs of claim asserting the same liability against the same Debtor or bankruptcy estate; (b) a proof of claim that was amended or superseded by a later filed proof of claim or (c) any other similar situation where two claims duplicatively assert the same liability in whole or in part. See Claims Objection and Settlement Procedures at § I.A.1.
- 12. Pursuant to the Plan, the Reorganized Debtors are consolidated for the purpose of making distributions hereunder. Because holders of allowed claims "shall be entitled to their share of assets available for distribution . . . without regard to which Debtor was originally liable for such Claim," otherwise identical claims that have been asserted against two or more Reorganized Debtors are effectively duplicate claims for distribution purposes. <u>See Plan Art. IV.</u>
- 13. Certain of the claimants identified on the Duplicate Claims List (collectively, the "Claimants") filed identical claims against two or more of the Reorganized Debtors. Because of the Reorganized Debtors' consolidation under the Plan

for distribution purposes, such Claimants will be entitled to receive only a single distribution on account of their duplicate claims (assuming such claims are valid).

- 14. Other Claimants filed duplicate claims against a single debtor; these Claimants will also be entitled to only a single distribution from the Reorganized Debtors provided their claims are valid.
- 15. All Claimants who filed Disputed Claims both those who filed against two or more Debtors and those who filed against a single Debtor currently assert multiple claims for the same liabilities. Accordingly, by this Objection, the Reorganized Debtors seek to disallow and expunge the Disputed Claims and thereby limit each Claimant to a single remaining claim against, and a single potential recovery from, the Reorganized Debtors' estate (as consolidated under the Plan) arising from a single alleged obligation.
- 16. For each of the Disputed Claims, the Reorganized Debtors have identified a surviving claim asserting the same liability (a "Surviving Claim"), which will be unaffected by the relief requested in this Objection. The Surviving Claims are identified as "Surviving" on the Duplicate Claims List. The Claimants' rights to assert the liabilities alleged in the Surviving Claims against the Reorganized Debtors' estate will be preserved, subject to the Reorganized Debtors' ongoing rights to object to the Surviving Claims on any grounds.
- 17. For all of the foregoing reasons, the Disputed Claims should be disallowed and expunged.

Reservation of Rights

18. The Reorganized Debtors reserve the right to object further to each of the Surviving Claims and, to the extent not disallowed and expunged, the Disputed

Claims on any and all additional factual or legal grounds. Without limiting the generality of the foregoing, the Reorganized Debtors specifically reserve the right to amend this Objection, file additional papers in support of this Objection or take other appropriate actions, including to: (a) respond to any allegation or defense that may be raised in a Response filed in accordance with the Claims Objection and Settlement Procedures by or on behalf of any of the Claimants or other interested parties; (b) object further to any Disputed Claim for which a Claimant provides (or attempts to provide) additional documentation or substantiation; (c) object further to any Disputed Claim based on additional information that may be discovered upon further review by the Reorganized Debtors or through discovery pursuant to the applicable provisions of Part VII of the Bankruptcy Rules and Section I.B.9 of the Claims Objection and Settlement Procedures; and (d) in the event the Reorganized Debtors deem it necessary, redesignate this Objection as a Tier II Objection (as such term is defined in the Claims Objection and Settlement Procedures) as to any particular claim. In addition, as described above and as contemplated and permitted under the Claims Objection and Settlement Procedures, the Reorganized Debtors reserve and retain their rights to object to the Surviving Claims on any and all available grounds.

Notice

19. Pursuant to the Claims Objection and Settlement Procedures, notice of this Objection has been given to (a) the party whose name appears in the address and notice block for each Claim subject to the Tier 1 Objection; (b) the parties identified on the Special Service List in these cases, established under the Administrative Order Establishing Case Management and Scheduling Procedures (as it may be further amended, the "Case Management Order") [Docket No. 173]; and (c) the parties on the

General Service List in these cases, established under the Case Management Order. The method of service for all parties served with a Tier 1 Objection shall be as set forth in the

Case Management Order. The Reorganized Debtors submit that no other or further

notice need be provided.

WHEREFORE, the Reorganized Debtors respectfully request that the

Court (i) enter an order, substantially in the form attached hereto as Exhibit A

disallowing and expunging the Disputed Claims and (ii) grant such other and further

relief to the Reorganized Debtors as the Court may deem proper.

Dated: September 1, 2009

New York, New York

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Jordan Kaye

Kenneth H. Eckstein P. Bradley O'Neill Jordan D. Kaye 1177 Avenue of the Americas New York, New York 10036

Telephone: (212) 715-9100

Counsel for Reorganized Debtors

KL2 2618679.1

7

EXHIBIT A

PROPOSED ORDER

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

`	\mathbf{v}	
In re)	
)	Chapter 11
BALLY TOTAL FITNESS OF)	-
GREATER NEW YORK, INC., et al.,)	Case No. 08-14818 (BRL)
)	
)	
Reorganized Debtors.)	
)	
	X	

EIGHTH ORDER DISALLOWING DUPLICATE CLAIMS

(TIER I – DUPLICATE CLAIMS)

This matter coming before the Court on the Eighth Omnibus Objection of Reorganized Debtors Seeking to Disallow Certain Duplicate Claims (the "Objection"),² filed by the Reorganized Debtors in the above-captioned cases (collectively, the "Reorganized Debtors"); the Court having reviewed the Objection and having heard the statements of counsel regarding the relief requested in the Objection at a hearing before the Court (the "Hearing"); the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and (c) notice of the Objection and the Hearing was sufficient under the circumstances and in full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Claims Procedures Order; and the Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein;

-

² Capitalized terms not otherwise defined herein have the meanings given to them in the Objection.

IT IS HEREBY ORDERED THAT:

- 1. The Objection is SUSTAINED.
- 2. Each of the claims identified as "Expunged" on the chart annexed as Exhibit 1 hereto is expunged, pursuant to section 502 of the Bankruptcy Code.
- 3. Each of the claims identified as a "Surviving Claim" on the chart annexed as Exhibit 1 hereto is unaffected by the relief granted herein. The Reorganized Debtors retain their rights to object to the Surviving Claims on any and all available grounds.
- 4. The Reorganized Debtors; the Reorganized Debtors' claims and noticing agent, Kurtzman Carson Consultants; and the Clerk of this Court are authorized to take any and all actions that are necessary or appropriate to give effect to this Order.

Dated:	, 2009	
	New York, New York	UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

	Claim	Date								Debtor
Claimant Name	No.	Filed	Disposition		Mailing Address	Admin Priority	Priority	Secured	General Unsecured	Name
				Mkrtich Vartanyan						
				c/o Carol D Kellogg 290 East Verdugo A	venue Suite 209					
Mkrtich Vartanyan	1115	2/18/09	SURVIVING	Burbank, CA 91502					\$450,000.00	Bally Total Fitness Corporation
				Mkrtich Vartanyan c/o Carol D Kellogg						
				290 East Verdugo A	venue Suite 209					Bally Total Fitness Franchising,
Mkrtich Vartanyan	1116	2/18/09	EXPUNGED	Burbank, CA 91502	-1340				\$450,000.00	Inc.
				Mkrtich Vartanyan c/o Carol D Kellogg						
				290 East Verdugo A						Bally Total Fitness of California,
Mkrtich Vartanyan	1111	2/18/09	EXPUNGED	Burbank, CA 91502	-1340				\$450,000.00	O Inc.
			I	Montgomery County	Municipal Utility District No 19					
				Lori G Aylett						
Montgomery County Municipal Utility District No				Smith Murdaugh Lit 1100 Lousiana St St						Bally Total Fitness of Greater
19	3159	5/1/09	SURVIVING	Houston, TX 77002	.e +00				\$812.2	New York, Inc.
					Municipal Utility District No 19					
Montgomery County Municipal Utility District No				Smith Murdaugh Lit 1100 Lousiana St St						Bally Total Fitness of Greater
19	3140	4/24/09	EXPUNGED	Houston, TX 77002					\$812.2	New York, Inc.
			1	Mantaaman, Caunti	Municipal Utility District No 19					
				Lori G Aylett	Municipal Othicy District NO 19					
				Smith Murdaugh Lit						
Montgomery County Municipal Utility District No 19	3160	4/27/00	SURVIVING	1100 Lousiana St St Houston, TX 77002	e 400				¢564.7	Bally Total Fitness of Greater New York, Inc.
19	3100	7/2//03	SOKVIVING		Municipal Utility District No 19				\$304.7.	Jivew Tork, Inc.
Manager Control Manager Control				Smith Murdaugh Lit						D. II. T. I. I. E. I
Montgomery County Municipal Utility District No 19	3139	4/24/09	EXPUNGED	1100 Lousiana St St Houston, TX 77002	e 400				\$564.7	Bally Total Fitness of Greater New York, Inc.
	3133	., 2 ., 03	LAN ONGED						φ50 117.	, , , , , , , , , , , , , , , , , , ,
				Morgan Stanley Cap J Gregory St Clair &						
					Meagher & Flom LLP					
				4 Times Sq	-					
Morgan Stanley Capital Services Inc	2568	3/6/09	SURVIVING	New York, NY 10036 Morgan Stanley Cap				\$7,416,708.50	UNLIQUIDATED	Bally Total Fitness Corporation
				J Gregory St Clair &						
					Meagher & Flom LLP					
Morgan Stanley Capital Services Inc	2399	3/6/09	EXPUNGED	4 Times Sq New York, NY 10036	5			\$7.416.708.50	UNLIQUIDATED	Bally Franchising Holdings, Inc.
		-,-,		Morgan Stanley Cap	ital Services Inc			Ŧ:/:==/:==		
				J Gregory St Clair &	Elise O Connell Meagher & Flom LLP					
				4 Times Sq	Meagner & Hom LLF					Bally Total Fitness
Morgan Stanley Capital Services Inc	2651	3/6/09	EXPUNGED	New York, NY 10036	5			\$7,416,708.50	UNLIQUIDATED	International, Inc.
				Morgan Stanley Cap J Gregory St Clair &						
					Meagher & Flom LLP					
Morgan Stanley Capital Services Inc	2650	3 /6 /00	EXPUNGED	4 Times Sq New York, NY 10036				#7 416 700 F0	UNLIQUIDATED	Bally Total Fitness Franchising,
Morgan Stanley Capital Services Inc	2030	3/0/09	EXPUNGED	Morgan Stanley Cap				\$7,410,700.50	UNLIQUIDATED	Inc.
				J Gregory St Clair &	Elise O Connell					
				Skadden Arps Slate 4 Times Sq	Meagher & Flom LLP					Bally Total Fitness of California,
Morgan Stanley Capital Services Inc	2649	3/6/09	EXPUNGED	New York, NY 10036	5			\$7,416,708.50	UNLIQUIDATED	Inc.
				Morgan Stanley Cap						
				J Gregory St Clair & Skadden Arps Slate	Elise O Connell Meagher & Flom LLP					
				4 Times Sq	-					Bally Total Fitness of
Morgan Stanley Capital Services Inc	2558	3/6/09	EXPUNGED	New York, NY 10036				\$7,416,708.50	UNLIQUIDATED	Minnesota, Inc.
				Morgan Stanley Cap J Gregory St Clair &						
				Skadden Arps Slate	Meagher & Flom LLP					
Morgan Stanloy Capital Sorvices Inc	2450	2/6/00	EVDUNCED	4 Times Sq	:			¢7 /16 700 E0	LINITOLIDATED	Holiday Health Clubs of the Eas
lorgan Stanley Capital Services Inc	2459	3/6/09	EXPUNGED	New York, NY 10036	5			\$7,416,708.50	UNLIQUIDATED	Coast, Inc.

	Claim	Date							Debtor
Claimant Name	No.	Filed	Disposition	Mailing Address Morgan Stanley Capital Services Inc	Admin Priority	Priority	Secured	General Unsecured	Name
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
March Charles Control Control	2450	216100	EVELINGED	4 Times Sq			+7 446 700 50	LINU TOLUTO ATED	Bull Court Cl. In To
Morgan Stanley Capital Services Inc	2458	3/6/09	EXPUNGED	New York, NY 10036 Morgan Stanley Capital Services Inc			\$7,416,708.50	UNLIQUIDATED	Bally Sports Clubs, Inc.
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
	2.55		=>/=>	4 Times Sq					Holiday/Southeast Holding
Morgan Stanley Capital Services Inc	2457	3/6/09	EXPUNGED	New York, NY 10036 Morgan Stanley Capital Services Inc			\$7,416,708.50	UNLIQUIDATED	Corporation
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
	2.55		=:/=::::===	4 Times Sq					Bally Total Fitness of Rhode
Morgan Stanley Capital Services Inc	2456	3/6/09	EXPUNGED	New York, NY 10036 Morgan Stanley Capital Services Inc			\$7,416,708.50	UNLIQUIDATED	Island, Inc.
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
	0.455		=:/=::::===	4 Times Sq					Greater Philly No. 2 Holding
Morgan Stanley Capital Services Inc	2455	3/6/09	EXPUNGED	New York, NY 10036 Morgan Stanley Capital Services Inc			\$7,416,708.50	UNLIQUIDATED	Company
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness of
Morgan Stanley Capital Services Inc	2454	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Connecticut Valley, Inc.
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness of Greater
Morgan Stanley Capital Services Inc	2453	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	New York, Inc.
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness of Colorado,
Morgan Stanley Capital Services Inc	2422	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Inc.
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					
Morgan Stanley Capital Services Inc	2416	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Bally REFS West Hartford LLC
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness of
Morgan Stanley Capital Services Inc	2415	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Connecticut Coast, Inc.
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					
Morgan Stanley Capital Services Inc	2406	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Bally Franchise RSC, Inc.
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					
Morgan Stanley Capital Services Inc	2603	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Bally Fitness Franchising, Inc.
				Morgan Stanley Capital Services Inc					
				J Gregory St Clair & Elise O Connell Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness Holding
Morgan Stanley Capital Services Inc	2602	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Corporation
				Morgan Stanley Capital Services Inc					
				J Gregory St Clair & Elise O Connell Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness of the Mid-
Morgan Stanley Capital Services Inc	2601	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Atlantic, Inc.

Claimant Name	Claim No.	Date Filed	Disposition	Mailing Address	Admin Priority	Priority	Secured	General Unsecured	Debtor Name
				Morgan Stanley Capital Services Inc		,			
				J Gregory St Clair & Elise O Connell Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Health & Tennis Corporation of
Morgan Stanley Capital Services Inc	2599	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	New York
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
	2500	015100		4 Times Sq					
Morgan Stanley Capital Services Inc	2598	3/6/09	EXPUNGED	New York, NY 10036 Morgan Stanley Capital Services Inc			\$7,416,708.50	UNLIQUIDATED	Jack LaLanne Holding Corp.
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
Morgan Stanley Capital Services Inc	2597	3/6/09	EXPUNGED	4 Times Sq New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	New Fitness Holding Co., Inc.
				Morgan Stanley Capital Services Inc			1, 2, 2, 2		
				J Gregory St Clair & Elise O Connell Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					
Morgan Stanley Capital Services Inc	2595	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Rhode Island Holding Company
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
	25	015100		4 Times Sq					Tidelands Holiday Health Clubs,
Morgan Stanley Capital Services Inc	2577	3/6/09	EXPUNGED	New York, NY 10036 Morgan Stanley Capital Services Inc			\$7,416,708.50	UNLIQUIDATED	Inc.
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
Morgan Stanley Capital Services Inc	2573	3/6/09	EXPUNGED	4 Times Sq New York, NY 10036			\$7.416.708.50	UNLIQUIDATED	U.S. Health, Inc.
- J		-,-,		Morgan Stanley Capital Services Inc			, , , , , , , , , , , , , , , , , , , ,		
				J Gregory St Clair & Elise O Connell Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness of
Morgan Stanley Capital Services Inc	2572	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Philadelphia, Inc.
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness of Missouri,
Morgan Stanley Capital Services Inc	2570	3/6/09	EXPUNGED	New York, NY 10036 Morgan Stanley Capital Services Inc			\$7,416,708.50	UNLIQUIDATED	Inc.
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
Morgan Stanley Capital Services Inc	2567	3/6/09	EXPUNGED	4 Times Sq New York, NY 10036			\$7 416 708 50	UNLIQUIDATED	BTF/CFI, Inc.
norgan Stamey dapital Services the	2507	5, 0, 05	E/II OITGED	Morgan Stanley Capital Services Inc			ψ, γ, 120γ, 00.30	Oncigois, nes	5 7 G. 17 1.16.
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP 4 Times Sq					Bally Total Fitness of the
Morgan Stanley Capital Services Inc	2566	3/6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Southeast, Inc.
				Morgan Stanley Capital Services Inc J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
				4 Times Sq					Bally Total Fitness of Toledo,
Morgan Stanley Capital Services Inc	2565	3/6/09	EXPUNGED	New York, NY 10036 Morgan Stanley Capital Services Inc			\$7,416,708.50	UNLIQUIDATED	Inc.
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP					
Morgan Stanley Capital Services Inc	2563	3/6/00	EXPUNGED	4 Times Sq New York, NY 10036			\$7.416.709.50	UNLIQUIDATED	Bally Total Fitness of Upstate New York, Inc.
Trongan Stanley Capital Services IIIC	2303	3/0/03	LAT UNGLD	Morgan Stanley Capital Services Inc			φ/,τ10,/00.30	ONLIQUIDATED	NOW TOLK, THE.
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP 4 Times Sq					Bally Total Fitness of the
Morgan Stanley Capital Services Inc	2562	<u>3/</u> 6/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Midwest, Inc.

Claimant Name	Claim No.	Date Filed	Disposition	Mailing Address	Admin Priority	Priority	Secured	General Unsecured	Debtor Name
			D.opooluo	Morgan Stanley Capital Services Inc			5000.00		The state of the s
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP 4 Times Sq					
Morgan Stanley Capital Services Inc	2596	3/10/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Nycon Holding Co., Inc.
				Morgan Stanley Capital Services Inc			, , ,		
				J Gregory St Clair & Elise O Connell					
				Skadden Arps Slate Meagher & Flom LLP 4 Times Sq					Greater Philly No. 1 Holding
Morgan Stanley Capital Services Inc	2600	3/10/09	EXPUNGED	New York, NY 10036			\$7,416,708.50	UNLIQUIDATED	Company
				MSW 21069 Military Trail LLC Howard B Levi Esq					
				Levi Lubarsky & Feigenbaum LLP					
				1185 Ave of the Americas 17th FI					Bally Total Fitness Holding
MSW 21069 Military Trail LLC	2006	3/9/09	SURVIVING	New York, NY 10036				\$244,062.5	0 Corporation
				MSW 21069 Military Trail LLC Howard B Levi Esq					
				Levi Lubarsky & Feigenbaum LLP					
				1185 Ave of the Americas 17th FI					Bally Total Fitness of the
MSW 21069 Military Trail LLC	2004	3/9/09	EXPUNGED	New York, NY 10036				\$244,062.5	0 Midwest, Inc.
	T			New York State Department of Taxation and Finance					
				Bankruptcy Section					
New York State Department of Taxation and	2724	2/46/00	CLIDVE TABLE	PO Box 5300		+2 664 070 47		+5 755 0	Bally Total Fitness of Greater
Finance	2731	3/16/09	SURVIVING	Albany, NY 12205-0300 New York State Department of Taxation and Finance		\$2,661,878.17		\$5,/55.2	9 New York, Inc.
				Bankruptcy Section					
New York State Department of Taxation and				PO Box 5300					Bally Total Fitness of Greater
Finance	2505	3/10/09	EXPUNGED	Albany, NY 12205-0300		\$2,661,878.17		\$5,755.2	9 New York, Inc.
				NMC Melrose Park LLC et al					T
				c o Ian S Landsberg					
				Landsberg Margulies LLP					
NMC Melrose Park LLC et al	202	1/9/09	SURVIVING	16030 Ventura Blvd Ste 470 Encino, CA 91436	\$65,492.75			\$169.042.2	5 Bally Total Fitness Corporation
THE FIGHTSE FUNK EEE CE UI	202	1/3/03	501(111110	NMC Melrose Park LLC et al	ψ03,132.73			ψ105,012.2	Bully Total Fitness Corporation
				c o Ian S Landsberg					
				Landsberg Margulies LLP 16030 Ventura Blvd Ste 470					Bally Total Fitness of Greater
NMC Melrose Park LLC et al	201	1/9/09	EXPUNGED	Encino, CA 91436	\$65,492.75			\$169.042.2	5 New York, Inc.
		-,-,		NMC Melrose Park LLC et al	725,7225			7-00/01-1-1	
				c o Ian S Landsberg					
				Landsberg Margulies LLP 16030 Ventura Blvd Ste 470					Bally Total Fitness Holding
NMC Melrose Park LLC et al	200	1/9/09	EXPUNGED	Encino, CA 91436	\$65,492.75			\$169,042.2	5 Corporation
				NMC Melrose Park LLC et al					
				c o Ian S Landsberg Landsberg Margulies LLP					
				16030 Ventura Blvd Ste 470					Bally Total Fitness of California
NMC Melrose Park LLC et al	199	1/9/09	EXPUNGED	Encino, CA 91436	\$65,492.75			\$169,042.2	
	1			OKS AMERIDIAL	1			1	
				ATTN MARY STEENROD					
				4535 STRAUSSER ST N W					
OKS AMERIDIAL	1707	2/23/09	SURVIVING	NORTH CANTON, OH 44720				\$22,697.0	Bally Total Fitness Corporation
				OKS Ameridial Inc Attn Mary Steenrod					
				4535 Strausser St					Bally Total Fitness Holding
OKS Ameridial Inc	18	12/23/08	EXPUNGED	North Canton, OH 44720				\$22,697.0	0 Corporation
	1 1			Davil A Taback	1			1	
				Paul A Toback Daniel A Kaufman Esq					
				Michael Best & Friedrich LLP					
				180 N Stetson Ste 2000					
Paul A Toback	2990	3/6/09	SURVIVING	Chicago, IL 60601				UNLIQUIDATED	Bally Total Fitness Corporation

	01.1									8.11
Claimant Name	Claim No.	Date Filed	Disposition		Mailing Address	Admin Priority	Priority	Secured	General Unsecured	Debtor Name
				Paul A Toback						
				Daniel A Kaufman Es Michael Best & Fried						
				180 N Stetson Ste 2						Bally Total Fitness Holding
Paul A Toback	2989	4/6/09	EXPUNGED	Chicago, IL 60601					UNLIQUIDATED	Corporation
	1		1	la						T
				Philip E Kay Esq Law Offices of Philip	F Kay					
				736 43rd Ave	Likdy					
Philip E Kay Esq	1746	3/6/09	SURVIVING	San Francisco, CA 9	4121				UNLIQUIDATED	Bally Total Fitness Corporation
				Philip E Kay Esq						
				Law Offices of Philip 736 43rd Ave	E Kay					Bally Total Fitness Holding
Philip E Kay Esq	2284	3/6/09	EXPUNGED	San Francisco, CA 9	4121				UNLIQUIDATED	Corporation
. , ,				Philip E Kay Esq						·
				Law Offices of Philip	E Kay					
Philip E Kay Esq	1879	3/6/00	EXPUNGED	736 43rd Ave San Francisco, CA 9-	1121				UNLIQUIDATED	Bally Total Fitness of Greater New York, Inc.
Fillip L Ray Esq	1079	3/0/09	LAFONGLD	Philip E Kay Esq	+121				UNLIQUIDATED	New Tork, Inc.
				Law Offices of Philip	E Kay					
				736 43rd Ave						
Philip E Kay Esq	1736	3/6/09	EXPUNGED	San Francisco, CA 9- Philip E Kay Esq	4121				UNLIQUIDATED	BTF/CFI, Inc.
				Law Offices of Philip	E Kav					
				736 43rd Ave	•					Health & Tennis Corporation of
Philip E Kay Esq	1729	3/6/09	EXPUNGED	San Francisco, CA 9	4121				UNLIQUIDATED	New York
				Philip E Kay Esq Law Offices of Philip	F V					
				736 43rd Ave	Екау					Bally Total Fitness of the Mid-
Philip E Kay Esq	1458	3/6/09	EXPUNGED	San Francisco, CA 9	4121				UNLIQUIDATED	Atlantic, Inc.
				POOL N PATIO 2171 EAST 3300 SO						
POOL N PATIO	645	2/10/09	SURVIVING	SALT LAKE CITY, UT					\$7.576.2	6 Bally Total Fitness Corporation
10021171110	0.5	2/10/05	CONTITUE	Pool N Patio Supply	0.103				\$7757612	Buily rotal richess corporation
				2171 E 3300 S						Bally Total Fitness of Greater
Pool N Patio Supply	278	12/19/08	EXPUNGED	Salt Lake City, UT 8	4109				\$7,576.2	6 New York, Inc.
				PRO MOTION TECHN	IOLOGY GROUP LLC					
				29755 BECK ROAD						Bally Total Fitness
PRO MOTION TECHNOLOGY GROUP LLC	2460	2/17/09	SURVIVING	WIXOM, MI 48393					\$481.5	0 International, Inc.
				PRO MOTION TECHN 29755 BECK RD	IOLOGY GROUP LLC					
PRO MOTION TECHNOLOGY GROUP LLC	581	2/6/09	EXPUNGED	WIXOM, MI 48393					\$481.5	0 Bally Total Fitness Corporation
		_, .,		111111111111111111111111111111111111111			<u> </u>		7.02.0	,,
				Proskauer Rose LLP						
				Jeffrey W Levitan Es 1585 Broadway	q					
Proskauer Rose LLP	2021	3/9/09	SURVIVING	New York, NY 10036	-8299				\$131,285.1	5 Bally Total Fitness Corporation
				Proskauer Rose LLP					, , , , , ,	
				Jeffrey W Levitan Es	q					
Proskauer Rose LLP	2018	3 (0 (00	EXPUNGED	1585 Broadway New York, NY 10036	8200				¢121 20E 1	Bally Total Fitness Holding Corporation
Proskauer Rose LLP	2016	3/9/09	EXPUNGED	inew fork, NT 10036	1-0299				\$131,203.1	Signification
				Qwest Communication	ons Company LLC					
				Attn Jane Frey						
					ons Company LLC fka Qwest					
				Communications Con 1801 California St 9						
Qwest Communications Company LLC	2319	3/6/09	SURVIVING	Denver, CO 80202					\$91,480.2	2 Bally Total Fitness Corporation
				Qwest Communication	ons Company LLC					
				Attn Jane Frey	0					
				Qwest Communications Communications Communications	ons Company LLC fka Qwest					
				1801 California St 9						Bally Total Fitness Holding
Qwest Communications Company LLC	2320	3/6/09	EXPUNGED	Denver, CO 80202					\$91,480.2	2 Corporation

Claimant Name	Claim No.	Date Filed	Disposition	Mailing Address	Admin Priority	Priority	Secured	General Unsecured	Debtor Name
Claimant Name	NO.	rneu	Disposition	Qwest Communications Company LLC	Admin Priority	PHOTILY	Secured	General Unsecured	Name
				Attn Jane Frey					
				Qwest Communications Company LLC fka Qwest Communications Corporation					
				1801 California St 9th Fl					Bally Total Fitness of Greater
Qwest Communications Company LLC	2318	3/6/09	EXPUNGED	Denver, CO 80202				\$91,480.22	New York, Inc.
				Qwest Corporation					
				Attn Jane Frey					
				1801 California St 9th Fl					
Qwest Corporation	2323	3/6/09	SURVIVING	Denver, CO 80202 Qwest Corporation				\$5,714.89	Bally Total Fitness Corporation
				Attn Jane Frey					
				1801 California St 9th Fl					Bally Total Fitness Holding
Qwest Corporation	2324	3/6/09	EXPUNGED	Denver, CO 80202				\$5,714.89	Corporation
				Qwest Corporation Attn Jane Frey					
				1801 California St 9th FI					Bally Total Fitness of Colorado,
Qwest Corporation	2322	3/6/09	EXPUNGED	Denver, CO 80202				\$5,714.89	Inc.
				Qwest Corporation Attn Jane Frey					
				1801 California St 9th Fl					Bally Total Fitness of Greater
Qwest Corporation	2321	3/6/09	EXPUNGED	Denver, CO 80202				\$5,714.89	New York, Inc.
				In Decision of the					
				R Paniagua Inc Attn Ricardo E Oquendo Esq					
				Davidoff Malito & Hutcher LLP					
				605 3rd Ave					Bally Total Fitness of Greater
R Paniagua Inc	3228	5/28/09	SURVIVING	New York, NY 10158				\$13,000.00	New York, Inc.
				R Paniagua Inc Davidoff Malito & Hutcher LLP					
				605 3rd Ave					
R Paniagua Inc	3223	5/28/09	EXPUNGED	New York, NY 10158				\$13,000.00	Bally Total Fitness Corporation
				RAFAELA OCHOA					
				STABINSKI & FUNT P A NORMAN FUNT ESQ					
				757 NW 27TH AVE					
DAFAELA OCUOA	2400	2 /0 /00	CUDVAVANC	3RD FL				#27F 000 00	Bally Tatal Fitures Communication
RAFAELA OCHOA	2490	3/9/09	SURVIVING	MIAMI, FL 33125 RAFAELA OCHOA				\$275,000.00	Bally Total Fitness Corporation
				STABINSKI & FUNT P A NORMAN FUNT ESQ					
				757 NW 27TH AVE					
RAFAELA OCHOA	2492	2/0/00	EXPUNGED	3RD FL MIAMI, FL 33125				#27F 000 00	Bally Total Fitness of Greater New York, Inc.
RAPAELA OCHOA	2492	3/9/09	EXPUNGED	RAFAELA OCHOA				\$275,000.00	New fork, Inc.
				STABINSKI & FUNT P A NORMAN FUNT ESQ					
				757 NW 27TH AVE					
RAFAELA OCHOA	2487	3/9/09	EXPUNGED	3RD FL MIAMI, FL 33125				\$275,000,00	Bally Total Fitness Holding Corporation
TO THE DECISION	2107	3/3/03	EXI GIVGED	1174 11, 12 33123				ψ275,000.00	Corporation
				Recabaren Ranch Development Inc					
				Stephen C Grebing Esq 600 W Broadway 7th Fl					
Recabaren Ranch Development Inc	1791	3/9/09	SURVIVING	San Diego, CA 92101				\$375 539 73	Bally Total Fitness Corporation
	2,51	-, 5, 55		Recabaren Ranch Development Inc				45.5,555.75	, , , , , , , , , , , , , , , , , , ,
				Stephen C Grebing Esq					
Recabaren Ranch Development Inc	1792	3/0/00	EXPUNGED	600 W Broadway 7th Fl San Diego, CA 92101				\$375,539.73	Bally Total Fitness of California
Recabaten Ranch Development Inc	1/32	3/5/09	LAI GIVGED	Journ Diego, en 32101				φυ/υ,υυ9./u	/ IIIC.
				Richard Thomas					
Dishaud Thamas	2506	2/0/00	CUDATA	158 Linden Boulevard Apt 9				+500 000 00	Palls Tatal Fita Committee
Richard Thomas	2506	3/9/09	SURVIVING	Brooklyn, NY 11226 RICHARD THOMAS				\$500,000.00	Bally Total Fitness Corporation
				158 LINDEN BLVD APT 9					
RICHARD THOMAS	2561	3/9/09	EXPUNGED	BROOKLYN, NY 11226				\$500,000.00	Bally Total Fitness Corporation

Claimant Name	Claim No.	Date Filed	Disposition	Mailing Address	Admin Priority	Priority	Secured	General Unsecured	Debtor Name
				ROBERT HARMAN					
				c/o Charles Falkenberg III Karlin & Fleisher LLC 111 W Washington St					
				Ste 1505					
ROBERT HARMAN	2507	3/9/09	SURVIVING	Chicago, IL 60602				\$75,000.00	Bally Total Fitness Corporation
				ROBERT HARMAN					
				C/O CHARLES FALKENBERG III KARLIN & FLEISHER LLC					
				RE ROBERT HARMAN V BALLY TOTAL FITNESS 1111W WASHINGTON ST					
				STE 1505					
ROBERT HARMAN	2508	3/9/09	EXPUNGED	CHICAGO, IL 60602				\$75,000.00	BTF/CFI, Inc.
				Robert Porco & Christina Porco his wife					
				c/o Krupnick Campbell Malone Buser etal Walter G Campbell Jr 700 SE 3rd Ave Suite 100					
Robert Porco & Christina Porco his wife	2082	3/4/09	SURVIVING	Fort Lauderdale, FL 33316				\$1,000,000.00	Bally Total Fitness Corporation
				Robert Porco & Christina Porco his wife					
				c/o Krupnick Campbell Malone Buser etal Walter G Campbell Jr					
	2004	2/4/00	EVELINGED	700 SE 3rd Ave Suite 100				+4 000 000 0	Bally Total Fitness Holding
Robert Porco & Christina Porco his wife	2081	3/4/09	EXPUNGED	Fort Lauderdale, FL 33316				\$1,000,000.00	JCorporation
				Ronald and Claudia More					
				c o Jared Kahn Esq Reeves Kahn & Hennessy					
Ronald and Claudia More	3379	7/23/09	SURVIVING	Portland , OR 97206	\$23,839.00				Bally Total Fitness Corporation
				Ronald and Claudia More c o Jared Kahn Esq					
				Reeves Kahn & Hennessy					
Ronald and Claudia More	2252	7/24/00	EVDUNCED	4035 SE 52nd Ave Portland , OR 97206	\$23,839.00				Bally Tatal Fibrary Communication
Ronald and Claudia More	3352	7/24/09	EXPUNGED	Portiand , OR 97206	\$23,839.00				Bally Total Fitness Corporation
				Ruth F Redmond and Howard P Schnitz Co Trustees and					
				Howard P Schnitz c o Leon Friedberg 1461159					
Ruth F Redmond and Howard P Schnitz Co				366 E Broad St					Bally Total Fitness of the
Trustees and Howard P Schnitz	1513	3/2/09	SURVIVING	Columbus, OH 43215 Ruth F Redmond and Howard P Schnitz Co Trustees and				\$54,569.50	Midwest, Inc.
				Howard P Schnitz					
				c o Leon Friedberg 1461159					B.II. Tatal Street Haller
Ruth F Redmond and Howard P Schnitz Co Trustees and Howard P Schnitz	1514	3/2/09	EXPUNGED	366 E Broad St Columbus, OH 43215				\$54,569.50	Bally Total Fitness Holding Corporation
		, ,			'	į.		1. /	
				S & K Asphalt & Concrete Co Inc Mark Craig Esq					
				Brouse McDowell LPA					
S & K Asphalt & Concrete Co Inc	561	2/4/00	SURVIVING	388 S Main St Ste 500 Akron, OH 44311				\$6,600,00	Bally Total Fitness of the Midwest, Inc.
3 & K Aspiral & Concrete Co Inc	301	2/4/09	JUNITURING	S & K Asphalt & Concrete Co Inc				\$0,000.00	Findwest, Inc.
	220	12/20/00	EVELINGED	2275 Manchester Rd				+6 600 00	Bally Total Fitness of Greater
S & K Asphalt & Concrete Co Inc	328	12/30/08	EXPUNGED	Akron, OH 44314				\$6,600.00	New York, Inc.
				Sandor Feher					
				Andrew H Sherman Esq Sills Cummis & Gross PC					
				One Riverfront Plz					Bally Total Fitness Holding
Sandor Feher	2840	3/10/09	SURVIVING	Newark, NJ 07102 Sandor Feher				\$201,950.00	Corporation
				Lucas F Hammonds Esq					
				Sills Cummis & Gross PC					
Sandor Feher	2918	3/30/09	EXPUNGED	One Riverfront Plz Newark, NJ 07102				\$201 950 00	Bally Total Fitness Holding Corporation
	,	-, -0, 05						Ψ201/330.00	

Exhibit 1 - Duplicate Claims List

al tour thou	Claim	Date	mate a contrata de				m 1. 11		6	Debtor
Claimant Name	No.	Filed	Disposition	Mailing Address SargeCorp LLC dba The Sergeants Program		Admin Priority	Priority	Secured	General Unsecured	Name
				Attn Robert Grimes						
				SargeCorp LLC						
				10220 River Rd Ste 115						
SargeCorp LLC dba The Sergeants Program	2041	3/9/09	SURVIVING	Potomac, MD 20854					\$43,682.01	Bally Total Fitness Corporation
		-,-,		SargeCorp LLC dba The Sergeants Program					, , , , ,	,
				Attn Robert Grimes						
				SargeCorp LLC						
				10220 River Rd Ste 115						Bally Total Fitness Holding
SargeCorp LLC dba The Sergeants Program	2466	3/9/09	EXPUNGED	Potomac, MD 20854					\$43,682.01	Corporation
				SargeCorp LLC dba The Sergeants Program						
				Attn Robert Grimes						
				SargeCorp LLC 10220 River Rd Ste 115						Bally Total Fitness of the Mid-
SargeCorp LLC dba The Sergeants Program	2043	3/0/00	EXPUNGED	Potomac, MD 20854					¢43 682 01	Atlantic, Inc.
Sargecorp LLC uba Tile Sergeants Program	2043	3/5/05	ILAFONGLD	Fotolilac, MD 20034					\$45,082.01	riadidic, file.
			1	Second Woodhaven Associates					1	
				Attn Glen S Howarth						
				c o J&W Management Corp						
				505 Park Ave Ste 302						
Second Woodhaven Associates	3172	3/4/09	SURVIVING	New York, NY 10022		\$3,265.12			\$42,562.73	Bally Total Fitness Corporation
				Second Woodhaven Associates						
				Attn Glen S Howarth						
				c o J&W Management Corp						
				505 Park Ave Ste 302						Bally Total Fitness
Second Woodhaven Associates	2217	3/3/09	EXPUNGED	New York, NY 10022		\$3,265.12			\$42,562.73	International, Inc.
			1	Castless Buildings Commissed LLC						
				Spotless Buildings Services LLC Mathew D Menghini Esq						
				McCarthy Leonard & Kaemmerer LC						
				400 S Woods Mill Rd Ste 250						Bally Total Fitness of Missouri,
Spotless Buildings Services LLC	3181	5/18/09	SURVIVING	Chesterfield, MO 63017					\$31,500.00	
<u> </u>				Spotless Buildings Services LLC					, , , , , , , , , , , , , , , , , , , ,	
				Mathew D Menghini Esq						
				McCarthy Leonard & Kaemmerer LC						
				400 S Woods Mill Rd Ste 250						Bally Total Fitness of Missouri,
Spotless Buildings Services LLC	822	2/12/09	EXPUNGED	Chesterfield, MO 63017					\$31,500.00	Inc.
				TACCANNADDC & CDECTALTIES						
				TAGS AWARDS & SPECIALTIES 3643 PACIFIC AVE SE						
TAGS AWARDS & SPECIALTIES	1812	2/22/00	SURVIVING	OLYMPIA, WA 98501					#3E3 63	Bally Total Fitness Corporation
TAGS AWARDS & SPECIALTIES	1012	2/23/09	SUKVIVING	TAGS AWARDS & SPECIALTIES					\$332.03	Bally Total Fittless Corporation
				3643 PACIFIC AVE SE						
TAGS AWARDS & SPECIALTIES	1811	2/23/09	EXPUNGED	OLYMPIA, WA 98501					\$352.63	Bally Total Fitness Corporation
		, ,, ,,							, , , , , , , , , , , , , , , , , , , ,	,
				Tarrant County						
				Elizabeth Weller						
				Linebarger Goggan Blair & Sampson LLP						
L		401001		2323 Bryan St Ste 1600						
Tarrant County	305	12/23/08	SURVIVING	Dallas, TX 75201				\$8,335.86)	Bally Total Fitness Corporation
				Tarrant County Elizabeth Weller						
				Linebarger Goggan Blair & Sampson LLP						
				2323 Bryan St Ste 1600						
Tarrant County	500	12/23/08	EXPUNGED	Dallas, TX 75201				\$8,335.86	;	Bally Total Fitness Corporation
Tarrant County	, 500	12, 23, 00	12.11 011020	January 177 July 187 July 1				ψυ,υυυ.υι	· I	issur, rotal richess corporation
					TOTAL:	\$223,582.37	\$2,661,878.17	\$252,176,424.86	\$4,958,905.16	
	*				*				-	•